Chairman of the Firm’s Special Project Finance Group; the practice group in which (Name 1) works.

(Name 1) has been working closely with me on a variety of legal matters for more than five years. (Name 1) has responsibility for multi-million dollar transactions on a regular basis. (Name 1) has a high reputation among his colleagues as well as with clients as a responsible, reliable and ethical professional.

In addition to our working relationship, I have enjoyed the company of (Name 1) and (Name 2) on social occasions.

Based upon the foregoing, I recommend, without hesitation, (Name 1) and (Name 2) as shareholders in your cooperative and believe they will be welcome additions to your community.

If you have any further questions concerning my recommendations, please do not hesitate to contact me.

Very truly yours,